

# Mental Health Discharge Summary/ Billing Form

NAME/MRN \_\_\_\_\_

Facility Name: \_\_\_\_\_ ID: \_\_\_\_\_ Program Name: \_\_\_\_\_ ID: \_\_\_\_\_

Provider: \_\_\_\_\_ ID: \_\_\_\_\_ Service Date: \_\_\_\_\_

**Service Category:**

CPT/HCPC Service Provided  Lockout - CPT/HCPC Service Provided

**Other Nonbillable Service Provided:**

Money Management  Providing transportation  Leaving voicemails

Coordination of logistics  Clerical work  Other \_\_\_\_\_

Direct Service Time (Min): \_\_\_\_\_

Documentation Time (Min): \_\_\_\_\_

Travel Time (Min): \_\_\_\_\_

Number in Group: \_\_\_\_\_

CPT/HCPC Code: \_\_\_\_\_

**Location of Service (Please check one)**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Age-Specific Community Center | <input type="checkbox"/> Homeless/Emergency Shelter       | <input type="checkbox"/> Phone-provided other than in client's home            |
| <input type="checkbox"/> Client's Job Site             | <input type="checkbox"/> Inpatient                        | <input type="checkbox"/> Residential Care - Adults                             |
| <input type="checkbox"/> Correctional Facility         | <input type="checkbox"/> Mobile Service                   | <input type="checkbox"/> Residential Care - Children                           |
| <input type="checkbox"/> Faith-Based                   | <input type="checkbox"/> Non-Traditional service location | <input type="checkbox"/> School  |
| <input type="checkbox"/> Field                         | <input type="checkbox"/> Office                           | <input type="checkbox"/> Telehealth/Video-provided in client's home            |
| <input type="checkbox"/> Health Care/Primary Care      | <input type="checkbox"/> Other Community Location         | <input type="checkbox"/> Telehealth/Video-provided other than in Client's home |
| <input type="checkbox"/> Home                          | <input type="checkbox"/> Phone-provided in client's home  | <input type="checkbox"/> Unknown/Not Reported                                  |
| <input type="checkbox"/> Nontraditional Location       | <input type="checkbox"/> Other _____                      | <input type="checkbox"/> Unknown   |

Did this service involve interactive complexity?  Yes  No

Did this service include the interpretation of results and explanation to the client/family?  Yes  No

**For Clients Under 21 only:**

Is this an ICC Service?  Yes  No

Is this service linked to a Child and Family Team?  Yes  No

**COUNTY STAFF ONLY:** Does this service fall under FFPSA (Qualified Individual?  Yes  No

Was an Interpreter used?  Yes  No

Name of Interpreter: \_\_\_\_\_

**Language**

Language service provided

in other than English:  Spanish  Other \_\_\_\_\_

Is the client pregnant?  Yes  No (If yes, please document how service was pregnancy-related)

**EBP/Service Strategies:**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Assertive Community Treatment       | <input type="checkbox"/> Therapeutic Foster Care           | <input type="checkbox"/> In Partnership w/ Health Care     |
| <input type="checkbox"/> Supportive Employment               | <input type="checkbox"/> Multisystemic Therapy             | <input type="checkbox"/> In Partnership w/ Social Services |
| <input type="checkbox"/> Supportive Housing                  | <input type="checkbox"/> Functional Family Therapy         | <input type="checkbox"/> In Partnership w/ SA Services     |
| <input type="checkbox"/> Family Psychoeducation              | <input type="checkbox"/> Peer/Family Delivered Services    | <input type="checkbox"/> Integrated Services for MH/Aging  |
| <input type="checkbox"/> Integrated Dual Diagnosis Treatment | <input type="checkbox"/> Psychoeducation                   | <input type="checkbox"/> Integrated Services for MH/DD     |
| <input type="checkbox"/> Illness Management and Recovery     | <input type="checkbox"/> Family Support                    | <input type="checkbox"/> Ethnic-Specific Service Strategy  |
| <input type="checkbox"/> Medication Management               | <input type="checkbox"/> Supportive Education              | <input type="checkbox"/> Age-Specific Service Strategy     |
| <input type="checkbox"/> New Generation Medications          | <input type="checkbox"/> In Partnership w/ Law Enforcement | <input type="checkbox"/> Unknown Service Strategy          |

NAME / MRN \_\_\_\_\_

Evidence-based practice/tracking program?  Yes  No Program \_\_\_\_\_

This service was provided via telehealth with the consent of the client or authorized representative.

1. **DIAGNOSIS:**

Primary

ICD-10 Code: \_\_\_\_\_ DSM-5 Narrative: \_\_\_\_\_

Secondary

ICD-10 Code: \_\_\_\_\_ DSM-5 Narrative: \_\_\_\_\_

2. **COURSE OF TREATMENT:**

a. Opening and Closing Dates: \_\_\_\_\_

b. Referral Source (reason for admission):

c. Discharge Medications (include dosage and schedule, response, compliance, side effects, adverse labs, and other medication issues):

d. Allergies:

e. Outcome (treatment highlights, modalities of treatment, goals obtained):

NAME / MRN \_\_\_\_\_

**3. DISCHARGE PLANS:**

a. Recommendations:

b. Possible Future Problems:

c. Referrals Out:

**Space for Data Continuation (Specify which item you are continuing from):**

\_\_\_\_\_  
Signature/License/Designation                      Printed Name                      Date

\_\_\_\_\_  
Co-Signature/license (if applicable)                      Printed Name                      Date

Data Entry Clerk Initials \_\_\_\_\_